CollegeAdvantage Direct 529 Savings Plan

529 CollegeAdvantage

Additional Contribution Form

- Complete this form to make additional contributions to your CollegeAdvantage Direct 529 Savings Plan Account by check or Rollover.
- For your contribution to be invested, you must clearly print all required information and include a check made payable to **Ohio Tuition Trust** Authority for an amount matching the amount indicated on this form.
- Your contribution must total at least \$25, unless you are purchasing a Fifth Third 529 Certificate of Deposit CDs require a \$500 minimum contribution.
- Type in the information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address below. Do not staple.

Note: Your contribution will be invested according to the Future Contribution Allocation Instructions on file for the Account at the time this form is received in good order. To change Future Contribution Allocation Instructions please complete the Annual Exchange/Future Contribution (Allocation) Form, which can be found at **www.CollegeAdvantage.com** or by calling **1-800-AFFORD-IT** (233-6734).

Forms can be downloaded from our website at **www.CollegeAdvantage.com**, or you can call us to order any form—or request assistance in completing this form—at **1-800-AFFORD-IT** (233-6734) Monday through Friday from 8:30 a.m. to 6 p.m. Eastern Time.

Return this form and any other required documents to:

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CollegeAdvantage Direct 529 Savings Plan P.O. Box 219305 Kansas City, MO 64121-9305 For overnight delivery or registered mail, send to:

CollegeAdvantage Direct 529 Savings Plan 1001 E 101st Terrace, Suite 200 Kansas City, MO 64131

Account Number (Include your Account number on your check.)
Name of Account Owner (first, middle initial, last)
Name of Beneficiary (first, middle initial, last)
Telephone Number (In case we have a question about your Account.)

	rce of Funds. (Your additional contributions mus isit. CDs require a \$500 minimum contribution)	t at least be \$25.00, unless you are investing in a Fifth Third 529 Certificate of	
A. [Personal check. Important: All checks must be made payable to Ohio Tuition Trust Authority. \$		
В. [plan, an Education Savings Account (ESA), or qualified U.S. Savings options to your bank account and from there, to the CollegeAdvantage Directions	
Inves C		ntation described below. If you do not provide this documentation, the entire result in adverse tax consequences, particularly if you later make a non-Direct Account.	
	• Indirect Rollover from another qualified 5 financial institution detailing a breakdown of c	29 plan or an ESA —Please include documentation from the distributing ontributions and earnings.	
	 Indirect Rollover from qualified U.S. Savin distributing financial institution that shows the 	ngs Bonds—Please include a statement or IRS Form 1099-INT issued by the a interest paid upon redemption.	
	\$ Contributions	S Earnings	
	Fund Specific Contribution. Please indicate a fund below if you want your contribution deposited in an Investment Option other than the Contribution Allocation Instructions on your Account.		
	Full Name of Investment Option	Dollar amount (For partial amounts.	
		\$	
		\$	
		\$	
E		quire a \$500 minimum contribution. CD terms are available between 3 the desired term of the CD (number of months). Example: for a 5-year CD you	
	S Ollar Amount	CD Term	
	S Ollar Amount	CD Term	
	S Dollar Amount	CD Term	
	\$ CONTRACTOR OF THE STATE OF TH	CD	

